

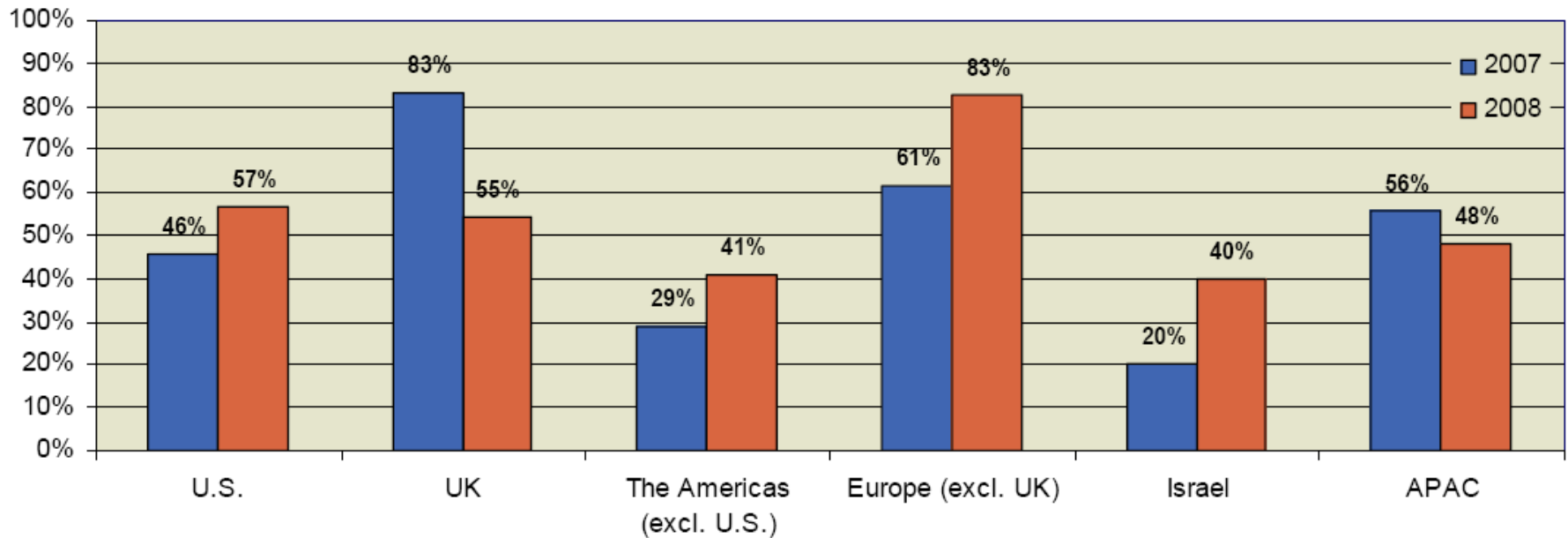
Global Trends in Venture Capital 2007 Survey

U.S. Report sponsored by
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in association with
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Capital Association (NVCA)



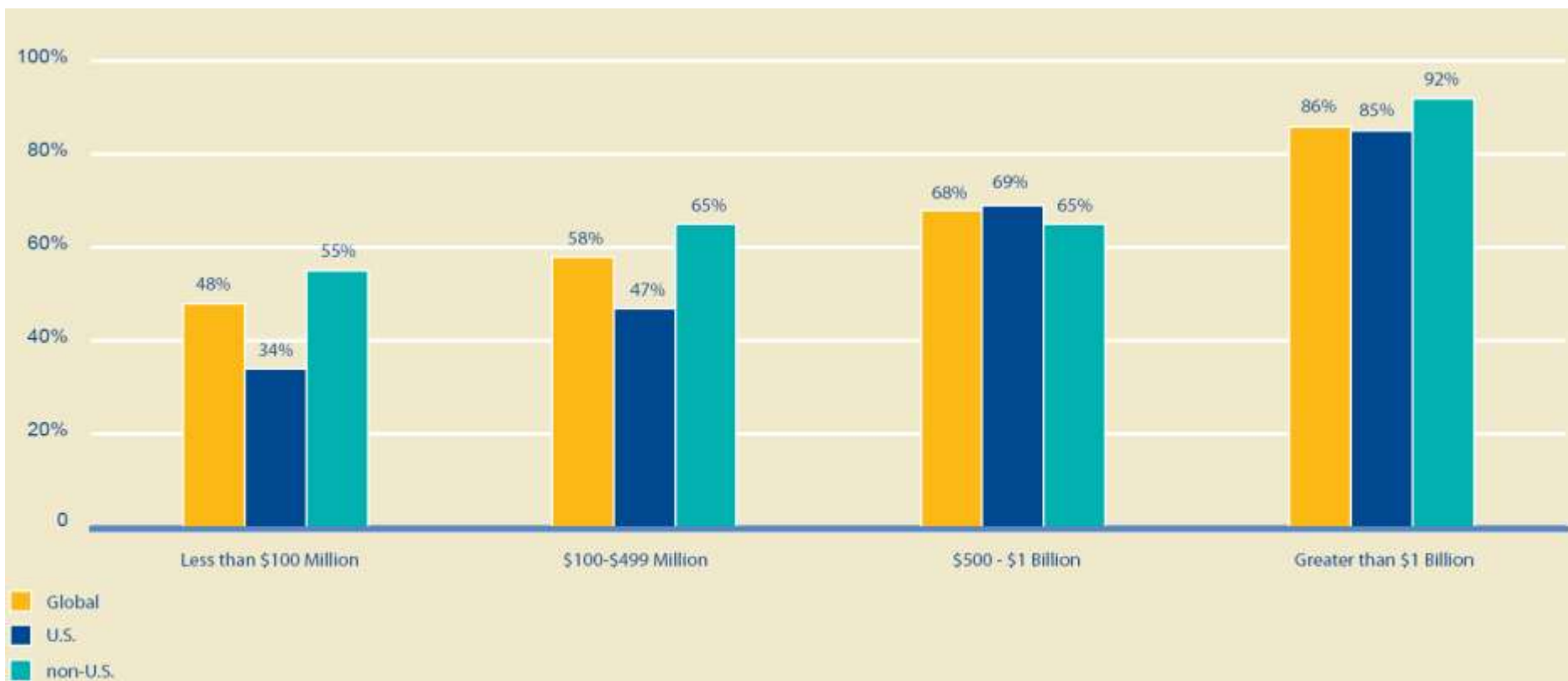
Investing Abroad 投资海外

Percentage of venture capitalists currently investing outside their home country

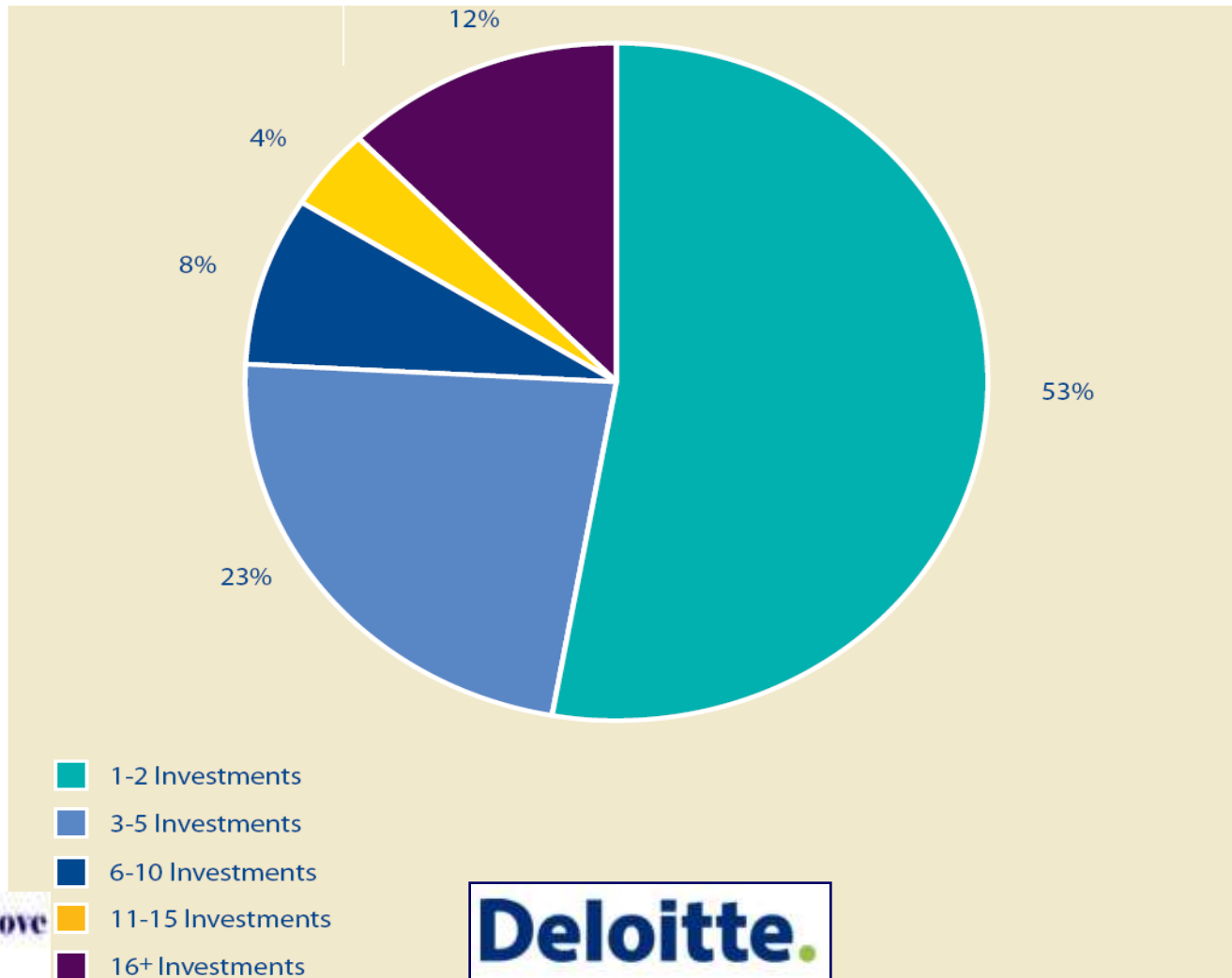


Percentage of venture capitalists expecting to expand investment focus outside their home country/region by capital under management

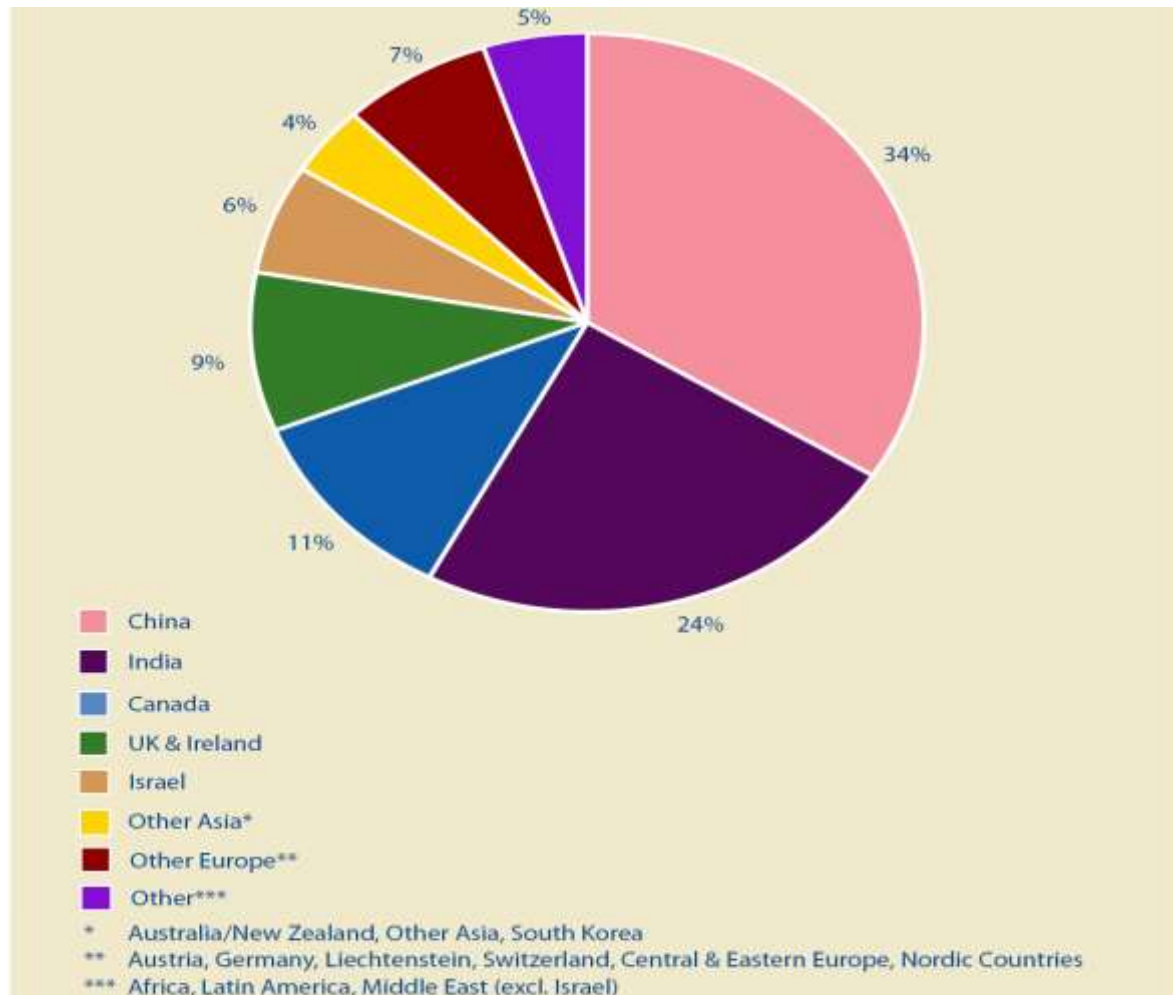
冒险资本家的百分比准备扩展投资重点在他们的家庭country/region 之外由资本在管理之下



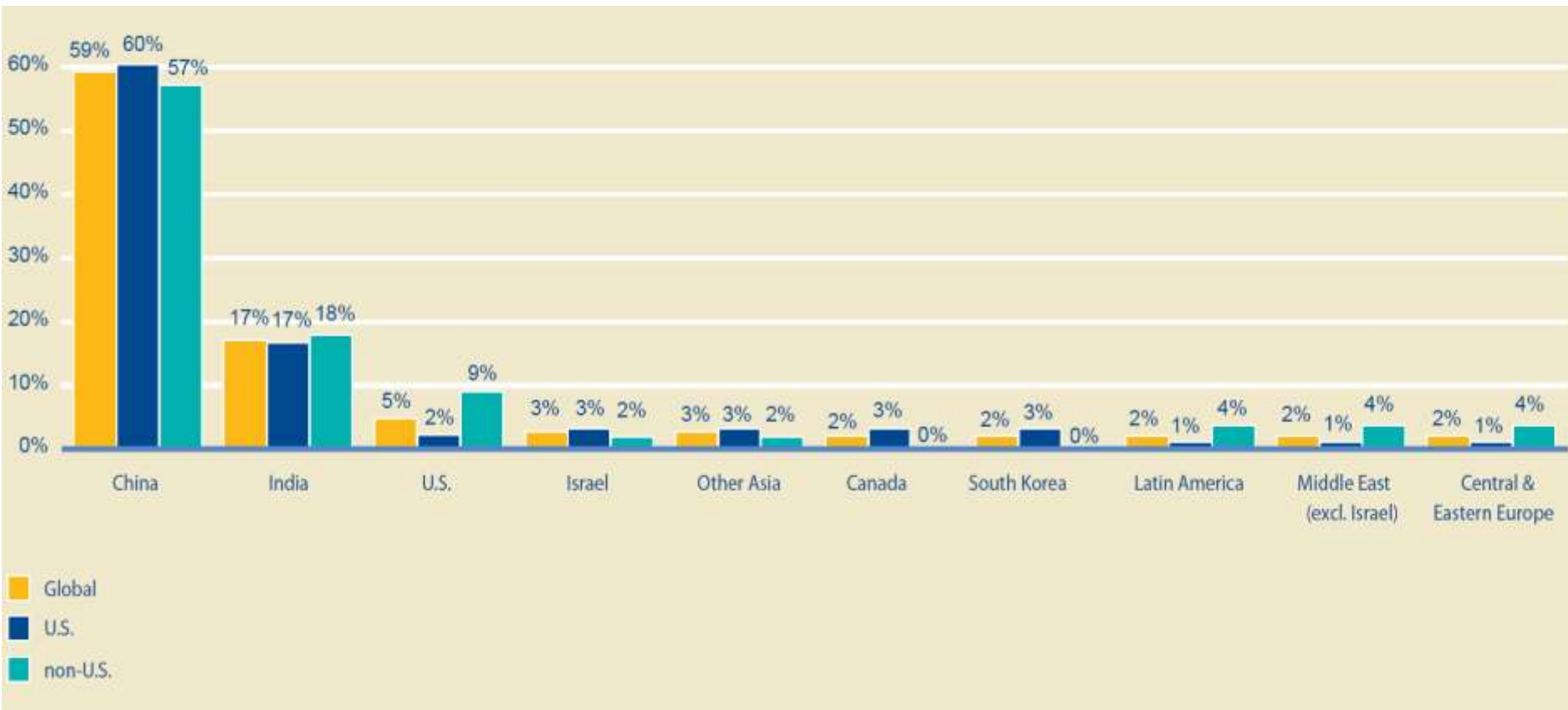
Foreign investments currently held by VC firms (U.S. respondents) 国外投资当前暂挂了由VC固定(美国应答者)



Primary locations where investors would like to expand investment focus (U.S. respondents) 投资者会想扩展投资重点的主要地点(美国应答者)



Top markets where intellectual property laws create additional financial risk 顶面市场知识产权法律创建额外财务风险的地方





Zero2IPO Group

A leading integrated service provider
in China venture capital and private equity industry

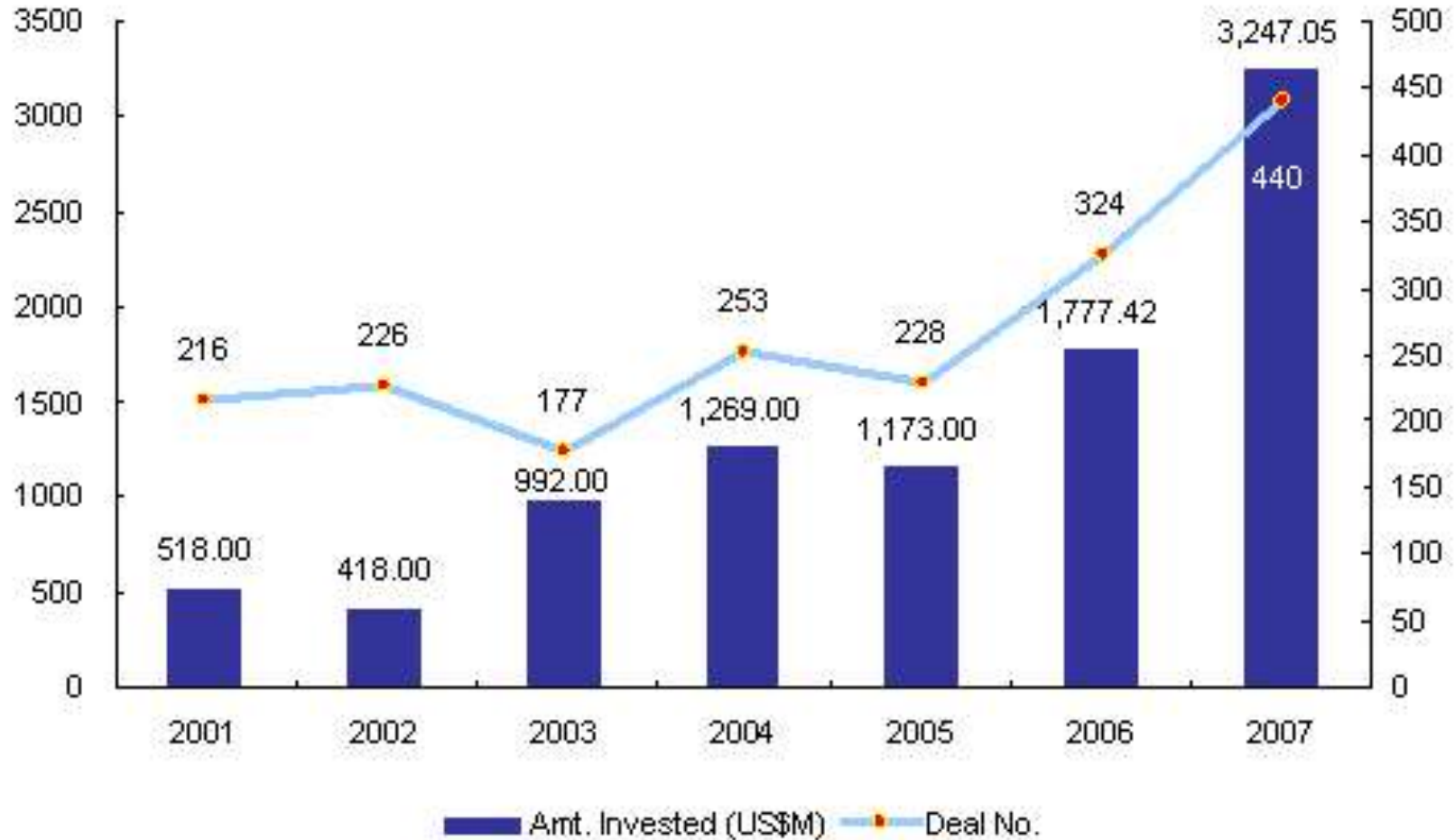
投資

Source: Zero2IPO Research Center

US\$3.25B VC Investment Touches New High Fundraising & Exit Active

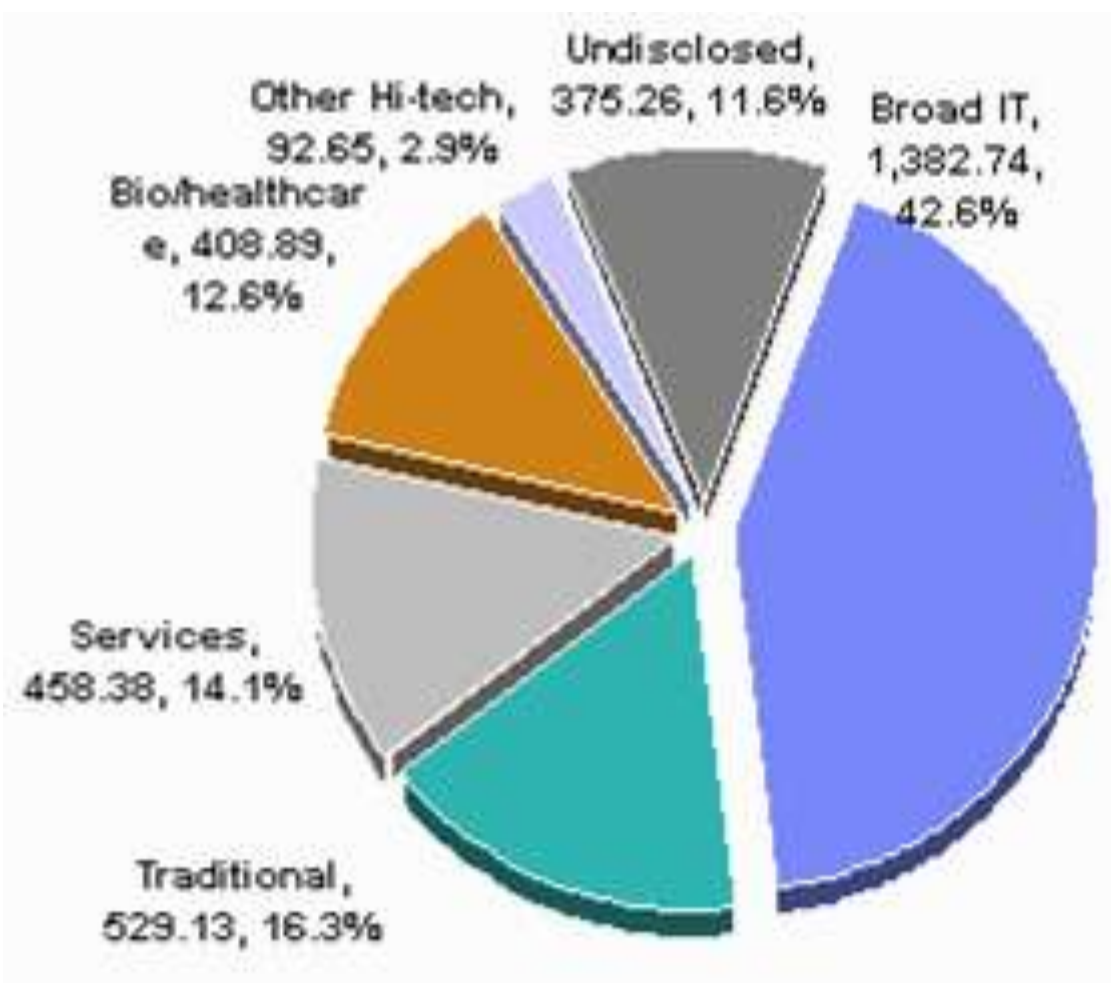
Total Investment amount between 2001 to 2007

总投资金额之间 2001 to 2007



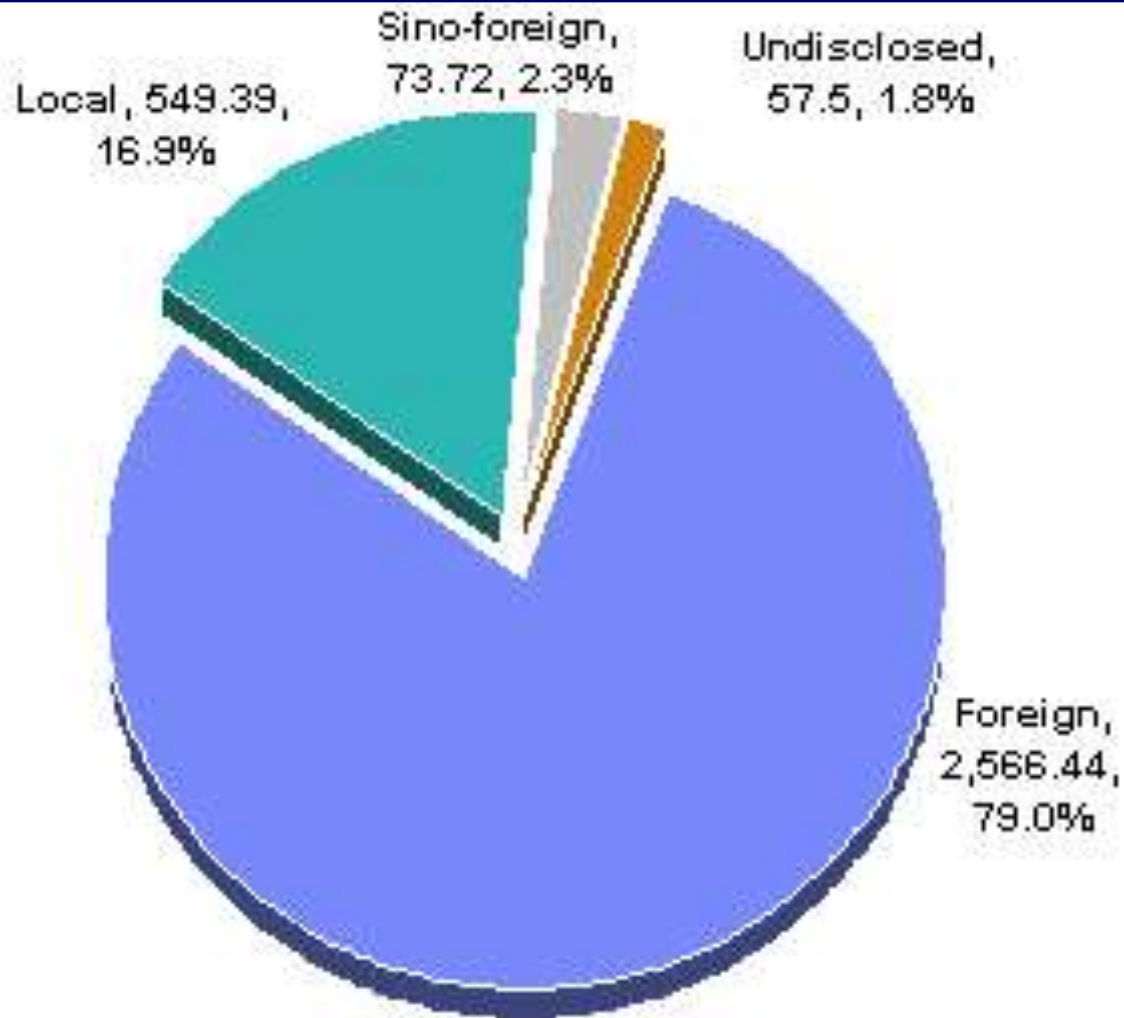
Industry Distribution by Amount Invested (USD \$M)

行业配电器由Amount Invested 的



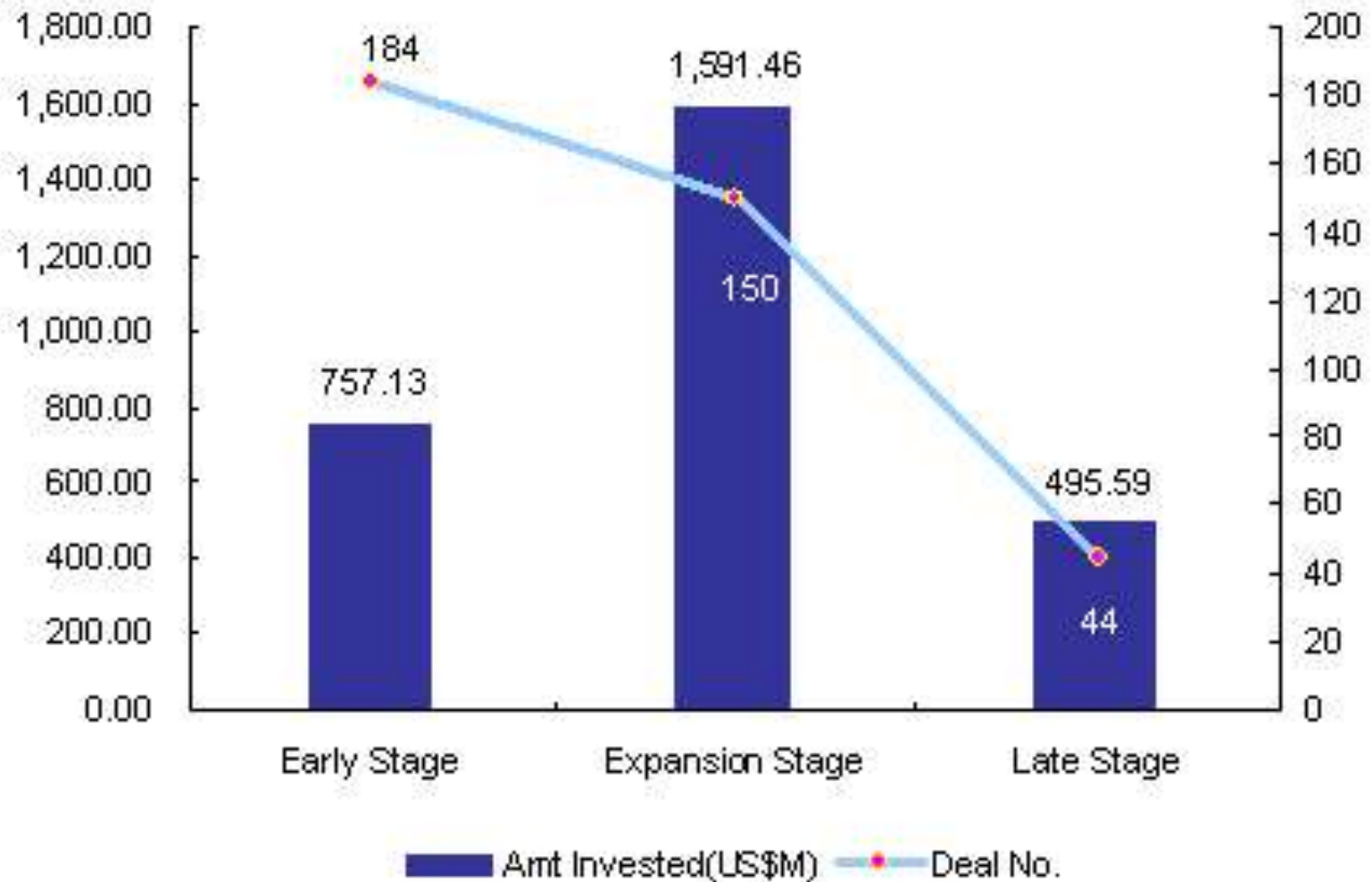
Investor Distribution by Amount Invested (USD \$M)

投资者配电器由Amount Invested 的



Investment Stage Distribution by Deal

Number and Amount Invested 交易编号和金额被投资



"When written in Chinese, the word 'crisis' (危机) is composed of two characters -- one represents 'danger' (危险) and the other represents 'opportunity' (机会)." --John F. Kennedy